

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

| OMB APPROVAL                                 |           |
|--|-----------|
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|  |  |  |
|--|--|--|
| 1. Name and Address of Reporting Person*<br><u>Wahlstrom Mats</u><br><br>(Last) (First) (Middle)<br>C/O COHERUS BIOSCIENCES, INC.<br>201 REDWOOD SHORES PARKWAY, SUITE 200<br><br>(Street)<br>REDWOOD CA 94065<br>CITY (State) (Zip)<br><br>(City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol<br><u>Coherus BioSciences, Inc. [ CHRS ]</u> | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br><input checked="" type="checkbox"/> Director 10% Owner<br><br>Officer (give title below) Other (specify below) |
|  | 3. Date of Earliest Transaction (Month/Day/Year)<br>11/12/2014                           |  |
| 6. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><br>Form filed by More than One Reporting Person  |  |  |

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3)  | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) |            |       | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|----------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-------|---|--|---|
|                                  |                                      |  | Code                           | V | Amount  | (A) or (D) | Price |   |  |   |
| Common Stock, \$0.0001 par value | 11/12/2014                           |  | C                              |   | 194,889   | A          | (1)   | 194,889   | I  | See Footnote <sup>(2)</sup>                           |
| Common Stock, \$0.0001 par value | 11/12/2014                           |  | C                              |   | 26,649  | A          | (1)   | 221,538   | I  | See Footnote <sup>(2)</sup>                           |
| Common Stock, \$0.0001 par value | 11/12/2014                           |  | C                              |   | 514,893   | A          | (1)   | 514,893   | I  | See Footnote <sup>(3)</sup>                           |
| Common Stock, \$0.0001 par value | 11/12/2014                           |  | C                              |   | 79,950  | A          | (1)   | 594,843   | I  | See Footnote <sup>(3)</sup>                           |
| Common Stock, \$0.0001 par value | 11/12/2014                           |  | C                              |   | 43,011  | A          | (1)   | 43,011  | I  | See Footnote <sup>(4)</sup>                           |
| Common Stock, \$0.0001 par value | 11/12/2014                           |  | C                              |   | 10,572  | A          | (1)   | 53,583  | I  | See Footnote <sup>(4)</sup>                           |

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |     | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) |                            | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|--|-----------------|---|----------------------------|--|--|---|--|
|  |  |                                      |  | Code                           | V | (A)  | (D) | Date Exercisable   | Expiration Date | Title   | Amount or Number of Shares |  |  |   |  |
| Series B Preferred Stock                   | (1)  | 11/12/2014                           |  | C                              |   | 194,889  | (1) | (5)  | Common Stock    | 194,889   | (1)                        | 0  | I  | See Footnote <sup>(2)</sup>                               |  |
| Series B Preferred Stock                   | (1)  | 11/12/2014                           |  | C                              |   | 26,649   | (1) | (5)  | Common Stock    | 26,649  | (1)                        | 0  | I  | See Footnote <sup>(2)</sup>                               |  |
| Series B Preferred Stock                   | (1)  | 11/12/2014                           |  | C                              |   | 514,893  | (1) | (5)  | Common Stock    | 514,893   | (1)                        | 0  | I  | See Footnote <sup>(3)</sup>                               |  |
| Series C Preferred Stock                   | (1)  | 11/12/2014                           |  | C                              |   | 79,950   | (1) | (5)  | Common Stock    | 79,950  | (1)                        | 0  | I  | See Footnote <sup>(3)</sup>                               |  |
| Series C Preferred Stock                   | (1)  | 11/12/2014                           |  | C                              |   | 43,011   | (1) | (5)  | Common Stock    | 43,011  | (1)                        | 0  | I  | See Footnote <sup>(4)</sup>                               |  |
| Series C Preferred Stock                   | (1)  | 11/12/2014                           |  | C                              |   | 10,572   | (1) | (5)  | Common Stock    | 10,572  | (1)                        | 0  | I  | See Footnote <sup>(4)</sup>                               |  |

**Explanation of Responses:**

- The Series B Preferred Stock and Series C Preferred Stock automatically converted into shares of Issuer's Common Stock on a 1-for-1 basis upon the closing of Issuer's initial public offering.
- The shares are held by Caduceus Medical Holdings, LLC. Mr. Wahlstrom disclaims beneficial ownership of the shares held by Caduceus Medical Holdings, LLC except to the extent of his pecuniary interest therein.
- The shares are held by KMG Capital Partners, LLC. Mr. Wahlstrom disclaims beneficial ownership of the shares held by KMG Capital Partners, LLC except to the extent of his pecuniary interest therein.
- The shares are held by Leonard Capital, LLC. Mr. Wahlstrom disclaims beneficial ownership of the shares held by Leonard Capital, LLC except to the extent of his pecuniary interest therein.

5. The Series B Preferred Stock and Series C Preferred Stock have no expiration date.

**Remarks:**

[/s/ Matthew R. Hooper, as  
Attorney-in-Fact for Mats  
Wahlstrom](#)

[11/12/2014](#)

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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